

ROBERT KLEINKNECHT

founder and owner Oakstone Law



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KNOWLEDGE, PROFESSIONALISM & PERSONAL APPROACH

When it comes to critical issues for your family like estate planning and estate settlement, a solid professional relationship with your estate law attorney is the key. That's why Robert (Bob) Kleinknecht, founder and owner of Oakstone Law, has built his practice on knowledge, reliability and an interested, friendly approach. Oakstone Law has a unique, Six-Step Family Wealth Planning Process designed to provide the protection and peace of mind you're looking for. This is so much more than the typical "here's your stack of documents" approach so many other law firms provide.

CUSTOMIZED CLIENT EXPERIENCE & A TOUCH OF INNOVATION

With more than 15 years' experience, Bob founded an estate law practice in Naples, Florida after serving for more than eight years as a personal, in-house estate, tax and charitable planning attorney for a Forbes 400 family in New York and Florida. Prior to that, he was an estate planning and estate settlement attorney with prominent firms in Boston and Washington, D.C. after beginning his career with a boutique firm in Naples, Florida.

Licensed in Florida and Massachusetts, Kleinknecht has developed a practice model that eliminates billing by the hour and offers a streamlined, customized client process supported by technology, security and a foundation of trust.

ALL IN THE FAMILY

As an adviser to families on multi-generational planning, including wealth transfer tax (estate, gift and generation-skipping tax) strategies and family transitions, Bob also has extensive experience with family office structure and planning, family (private) trust company planning, charitable giving techniques and private foundations structure and operations. While reducing tax liabilities and sound structures are critical, perhaps equally important is Oakstone's goal of creating workable plans that families can understand – and live and thrive with for generations.

EDUCATION & INVOLVEMENT

Bob is a graduate of the University of New Hampshire and received his juris doctor degree from Drake University in Des Moines, Iowa. He is currently a member of the Florida Bar, Real Property Probate & Trust Law Section, Estate Trust Tax Planning Committee, Family Trust Company Subcommittee (where he helped draft Florida's new Family Trust Company Act), and the Asset Protection Committee.

AFTER HOURS

Realizing there is far too much cold and snow in places like Boston and New York, Bob now resides in Naples, Florida with his wife Cathy and daughter. They enjoy traveling, cycling, reading, cooking and enjoying all that beautiful Southwest Florida offers.

BOB'S PHILOSOPHY ON CLIENT CARE

“After years of working with high-net-worth clients, including Forbes 400 members, professional athletes and C-level executives of publicly held companies, we know these clients have myriad so-called expert choices in estate matters. Clients expect top-notch analysis and technique. But we've also learned what frustrates them. So we have created a more effective and, frankly, more enjoyable estate planning process. Our clients want frequent and prompt communication every step of the way. They want to be aware of their costs up front with no surprises. They want to be able to call or email when they need us, and they want their other advisors to be able to do so as well, all without worrying about the meter running. So that's what we deliver.”

-Bob Kleinknecht, founder & owner, Oakstone Law



We look forward to getting to know you and to providing you with guidance and planning advice.

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OAKSTONE LAW PL

YOUR FAMILY'S FUTURE. SOLID.